



**Transfer of securities to BNP Paribas Arbitrage Issuance B.V. (“BNPP IBV”) pursuant to Part VII of the UK Financial Services and Markets Act 2000**

On 19 November 2015, The Royal Bank of Scotland plc (with its registered office at 36 St Andrew Square, Edinburgh, Scotland) (“**RBS**”) and BNP Paribas S.A. (incorporated in France and with its registered office at 16, Boulevard des Italiens, 75009 Paris, France) (“**BNPP**”), acting through its London Branch, announced that the Court of Session in Scotland had approved and sanctioned the implementation of a banking business transfer scheme, whereby certain assets and liabilities related to RBS’s structured retail investor products and equity derivatives business would be transferred to BNPP pursuant to Part VII of the UK Financial Services and Markets Act 2000 (the “**Part VII Scheme**”).

The Part VII Scheme took effect on 7 December 2015 (the “**Effective Date**”).

On the Effective Date, BNPP, acting through its London Branch, became the issuer of those securities originally issued by RBS that were transferred pursuant to the Part VII Scheme. Immediately after the transfer of those securities to BNPP, acting through its London Branch, the role of the issuer under those securities was transferred, also under the terms of the Part VII Scheme, to BNPP IBV, a wholly owned subsidiary of BNPP. As part of the Part VII Scheme, BNPP guarantees all the obligations of BNPP IBV arising in respect of the transferred securities.

Under the Part VII Scheme, amendments were made to the terms of the transferring securities and to agreements related to them from the Effective Date in order to give effect to the Part VII Scheme, including (but not limited to) references to “RBS”, in its capacity as issuer of the transferred securities, being construed as references to “BNPP IBV”.

Details of the securities that have transferred under the Part VII Scheme as well as further information on the Part VII Scheme generally can be viewed at <http://warrants.bnpparibas.com/>

### **Transfers of securities to RBS plc pursuant to Part VII of the UK Financial Services and Markets Act 2000**

On 6 February 2010 ABN AMRO Bank N.V. (registered with the Dutch Chamber of Commerce under number 33002587) changed its name to The Royal Bank of Scotland N.V. ("**RBS N.V.**") and on 1 April 2010 ABN AMRO Holding N.V. changed its name to RBS Holdings N.V.

On 23 September 2011, RBS N.V. and The Royal Bank of Scotland plc (with its registered office at 36 St Andrew Square, Edinburgh, Scotland) ("**RBS plc**") announced that the Court of Session in Scotland had approved and sanctioned the implementation of a banking business transfer scheme whereby eligible business carried on in the United Kingdom by RBS N.V. would be transferred to RBS plc pursuant to Part VII of the UK Financial Services and Markets Act 2000 (the "**Part VII Scheme**"). The Part VII Scheme took effect on 17 October 2011 (the "**Effective Date**").

From the Effective Date, RBS plc became the issuer of those securities originally issued by RBS N.V. which were transferred to RBS plc pursuant to the Part VII Scheme. Under the Part VII Scheme, amendments were made to the terms of the transferring securities and to agreements related to them from the Effective Date in order to give effect to the Part VII Scheme, including (but not limited to) references to "RBS N.V." being construed as references to "RBS plc". Details of these amendments are set out in the Scheme Document which can be viewed at [http://www.investors.rbs.com/RBS\\_NV](http://www.investors.rbs.com/RBS_NV).

For details of which securities were transferred to RBS plc pursuant to the Part VII Scheme, investors should refer to [http://www.investors.rbs.com/RBS\\_NV](http://www.investors.rbs.com/RBS_NV) or, for securities issued from on or about 21 July 2011, investors should refer to the terms of the issue or offer documents (including term-sheets) (if they indicate that RBS plc was expected to become the issuer of the securities as a result of the Part VII Scheme, then RBS plc has become the issuer, unless the securities have been exercised, redeemed or repurchased and cancelled prior to the implementation of the Part VII Scheme).

For further details of the Part VII Scheme generally, investors should refer to [http://www.investors.rbs.com/RBS\\_NV](http://www.investors.rbs.com/RBS_NV).

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**FINAL TERMS**

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**DATED 17 APRIL 2008**



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FURTHER ISSUE OF 200,000 OPEN END CERTIFICATES LINKED TO THE ABN AMRO VIETNAM TR INDEX TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING ISSUE OF 500,000 OPEN END CERTIFICATES LINKED TO THE ABN AMRO VIETNAM TR INDEX ON 21 JUNE 2007, AN ISSUE OF 500,000 OPEN END CERTIFICATES LINKED TO THE ABN AMRO VIETNAM TR INDEX ON 13 AUGUST 2007, AND THE FURTHER ISSUE OF 1,000,000 OPEN END CERTIFICATES LINKED TO THE ABN AMRO VIETNAM TR INDEX ON 1 NOVEMBER 2007 PURSUANT TO THE ABN AMRO LAUNCH PAD PROGRAMME TO BRING THE TOTAL ISSUE TO 2,200,000 OPEN END CERTIFICATES LINKED TO THE ABN AMRO VIETNAM TR INDEX  
“ABN AMRO VIETNAM CERTIFICAAT” (THE ‘SECURITIES’)

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## FINAL TERMS

*Terms used herein shall be deemed to be defined as such for the purposes of the General Conditions and the Product Conditions applicable to each Series of Securities described herein (the “relevant Product Conditions”) as set forth in the Base Prospectus relating to Certificates dated 1 July 2006 as supplemented from time to time. This document constitutes the Final Terms of each Series of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus dated 1 July 2007 as supplemented from time to time which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC), save in respect of the Conditions which are extracted from the Base Prospectus dated 1 July 2006 and are attached hereto. Full information on the Issuer and each Series of the Securities described herein is only available on the basis of the combination of these Final Terms and the Base Prospectuses described above as so supplemented. The Base Prospectuses as so supplemented are available for viewing at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.*

*These Final Terms relate to the Securities and must be read in conjunction with, and are subject to, the General Conditions and the relevant Product Conditions contained in the Base Prospectus dated 1 July 2006 as so supplemented. These Final Terms, the relevant Product Conditions and the General Conditions together constitute the Conditions of each Series of the Securities described herein and will be attached to the Global Security representing each such Series of the Securities. In the event of any inconsistency between these Final Terms and the General Conditions or the relevant Product Conditions, these Final Terms will govern.*

*The Netherlands Authority for the Financial Markets has provided the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), Financial Market Authority (FMA), Commission Bancaire, Financiere et des Assurances (CBFA), Comisión Nacional del Mercado de Valores (CNMV), Comissão do Mercado de Valores Mobiliários (CMVM), Autorité des Marchés Financiers (AMF), Irish Financial Services Regulatory Authority (IFSRA), Commissione Nazionale per le Società e la Borsa (CONSOB), Commission de Surveillance du Secteur Financier (CSSF), Financial Services Authority (FSA), the Finnish Supervision Authority, the Danish Financial Services Authority (Finanstilsynet), the Swedish Financial Supervisory Authority, the Czech National Bank (CNB) and Comisia Nationala a Valorilor Mobiliare (CNVM) with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.*

*So far as the Issuer is aware, no person (other than the Issuer in its separate capacities as Issuer and Calculation Agent, see “Risk Factors – Actions taken by the Calculation Agent may affect the Underlying” in the Base Prospectus) involved in the issue of the Securities has an interest material to the offer.*

**Issuer:** ABN AMRO Bank N.V., acting through its principal office at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands or its London branch at 250 Bishopsgate, London EC2M 4AA

**Clearing Agents:** Centraal Instituut voor Giraal Effectenverkeer B.V. (Euroclear Netherlands)  
 Euroclear Bank S.A./N.V. as operator of the Euroclear system  
 Clearstream Banking SA

**Launch Date:** 18 June 2007

**Issue Date:** 21 June 2007

**Increase Issue Dates:** 13 August 2007, 1 November 2007 and 17 April 2008

**Listing:** Euronext Amsterdam by NYSE Euronext

**Listing Dates:** 21 June 2007, 13 August 2007, 1 November 2007 and 17 April 2008

**Pricing Date:** 15 June 2007

**Admission to trading:** Application will be made for the Securities to be admitted to trading on Euronext Amsterdam by NYSE Euronext with effect from 18 June 2007, 13 August 2007, 1 November 2007 and 17 April 2008 respectively.

**Announcements to Holders:** Delivered to Clearing Agents and at least on daily newspaper in the Netherlands.

**Principal Agent:** ABN AMRO Bank N.V., 250 Bishopsgate, London EC2M 4AA

**Registrar:** None

**Agent(s):** ABN AMRO Bank N.V. MF 2020 Kemelstede 2, P.O. Box 3200, 4800 DE Breda, The Netherlands

**Calculation Agent:** ABN AMRO Bank N.V., 250 Bishopsgate, London EC2M 4AA

**Indication of yield:** Not Applicable

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## INDEX OPEN END CERTIFICATES

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Series:	<i>Open End Certificates linked to the ABN AMRO Vietnam TR Index “ABN AMRO Vietnam Certificaat”</i>
Issue Price:	EUR 10.30
Additional Market Disruption Events:	<p>The events listed below shall also be deemed to be a Market Disruption Event, including but not limited to the following:</p> <ul style="list-style-type: none"><li>(i) Moratorium. A general moratorium is declared in respect of banking activities in the country in which the Exchange or any Related Exchange is located; or</li><li>(ii) Price Source Disruption. It becomes impossible to obtain the Exchange Rate on the Valuation Date or the Issuer Call Date in the inter-bank market; or</li><li>(iii) Governmental Default. With respect to any security or indebtedness for money borrowed or guaranteed by any Governmental Authority, there occurs a default, event of default or other similar condition or event (howsoever described) including, but not limited to, (A) the failure of timely payment in full of principal, interest or other amounts due (without giving effect to any applicable grace periods) in respect of any such security indebtedness for money borrowed or guarantee, (B) a declared moratorium, standstill, waiver, deferral, repudiation or rescheduling of any principal, interest or other amounts due in respect of any such security, indebtedness for money borrowed or guarantee or (C) the amendment or modification of the terms and conditions of payment of any principal, interest or other amounts due in respect of any such security, indebtedness for money borrowed or guarantee without the consent of all holders of such obligation. The determination of the existence or occurrence of any default, event of default or other similar condition or event shall be made without regard to any lack or alleged lack of authority or capacity of such Governmental Authority to issue or enter into such security, indebtedness for money borrowed or guarantee; or</li><li>(iv) Inconvertibility/non-transferability. The occurrence of any event which (A) generally makes it impossible to convert the currencies in the Exchange Rate through customary legal channels for conducting such conversion in the principal financial centre of the Underlying Currency or (B) generally makes it impossible to deliver the Underlying Currency from accounts in the country of the principal financial centre of the Underlying Currency to accounts outside such jurisdiction or the Settlement Currency between accounts in such jurisdiction or to a party that a non-resident of such jurisdiction; or</li><li>(v) Nationalisation. Any expropriation, confiscation, requisition, nationalisation or other action by any Governmental Authority which deprives this Issuer (or any of its Affiliates) of all or substantially all of its assets in the country of the principal financial centre of the Underlying Currency; or</li><li>(vi) Illiquidity. It is impossible to obtain a firm quote for the Exchange Rate for an amount which the Issuer considers necessary to discharge its obligations under the Securities; or</li><li>(vii) Change in Law. A change in law in the country of the principal financial centre of the Underlying Currency which may affect the ownership in and/or the transferability of the Underlying Currency; or</li><li>(viii) Imposition of Tax/Levy. The imposition of any tax and/or levy with punitive character which is imposed in the country of the principal financial centre of the Underlying Currency; or</li></ul>

(ix) Unavailability of Settlement Currency. The unavailability of the Settlement Currency in the country of the principal financial centre of the Underlying Currency; or

(x) Any other event similar to any of the above, which could make it impracticable or impossible for the Issuer to perform its obligations in relation to the Securities.

For this purpose a “**Governmental Authority**” is any de facto or de jure government (or agency or instrumentality thereof, court, tribunal, administrative or other governmental authority) or any other entity (private or public) charged with the regulation of the financial markets (including the central bank) in the country of the principal financial centre of either of the currencies in the Exchange Rate

Business Day: As stated in Product Condition 1

Cash Amount: The Cash Amount on the Pricing Date is EUR 10

Thereafter the Cash Amount shall be calculated on every Trading Day according to the following formula:

$$CA_t = I_t \times \frac{CA_{t-1}}{I_{t-1}} \times \frac{FX_t}{FX_{t-1}} \times (1 - [F \times DCF(t-1, t)])$$

Where:

“**CA<sub>t</sub>**” = Cash Amount in respect of a Trading Day t, the Valuation Date or the Issuer Call Date, as applicable;

“**CA<sub>t-1</sub>**” = (i) Cash Amount on the immediately preceding Trading Day (t-1), or (ii) during the Final Allocation Period, the Cash Amount on the Trading Day immediately preceding the Valuation Date or Issuer Call Date, as applicable;

“**I<sub>t</sub>**” = (i) Final Reference Price 1 on Trading Day t, or, if there has been a Market Disruption Event on such day, the level as determined as if such Trading Day was a Valuation Date, or (ii) during the Final Allocation Period, Final Reference Price 2;

“**I<sub>t-1</sub>**” = (i) Final Reference Price 1 on the immediately preceding Trading Day (t-1), or, if there has been a Market Disruption Event on such day, the level as determined as if such Trading Day was a Valuation Date, or (ii) during the Final Allocation Period, Final Reference Price 1 on the Trading Day immediately preceding the Valuation Date or Issuer Call Date, as applicable, or, if there has been a Market Disruption Event on such day, the level as determined as if such Trading Day was a Valuation Date;

“**FX<sub>t</sub>**” = (i) The Exchange Rate on Trading Day t, or (ii) during the Final Allocation Period the rate of exchange between the Underlying Currency and the Settlement Currency as determined by the Calculation Agent in its sole and absolute discretion to be the fair value price for the rate of exchange;

“**FX<sub>t-1</sub>**” = (i) The Exchange Rate on the immediately preceding Trading Day (t-1), or (ii) during the Final Allocation Period, the Exchange Rate on the Trading Day immediately preceding the Valuation Date or Issuer Call Date, as applicable;

“**F**” = Index Fee;

“**DCF(t-1,t)**” = The number of calendar days from (but excluding) Trading Day (t-1) to (and including) Trading Day t, divided by 360; and

“**Final Allocation Period**” means the period commencing on (and including) a Valuation Date or Issuer Call Date. The Final Allocation Period will be determined by the Calculation Agent in its sole and absolute discretion by reference to liquidity in the underlying market and could extend up to a maximum of ten Trading Days (excluding any day on which a Market Disruption Event has occurred).

The Cash Amount payable in respect of an Exercise or Issuer Call shall be calculated on the last Trading Day of the Final Allocation Period following the Valuation Date or Issuer Call Date respectively

Dividends:	Not Applicable
Entitlement:	Not Applicable
Exercise Date:	The third Business Day preceding the scheduled Valuation Date, as provided in Product Condition 3
Exercise Time:	10.00am Central European Time
Final Reference Price:	(i) An amount (which shall be deemed to be a monetary value in the Settlement Currency) equal to the level of the Index at the Valuation Time on a Trading Day, as determined by or on behalf of the Calculation Agent without regard to any subsequently published correction or (if, in the determination of the Calculation Agent, no such level can be determined and no Market Disruption Event has occurred and is continuing) an amount determined by the Calculation Agent as its good faith estimate of the level of the Index on such date having regard to the then prevailing market conditions, the last reported trading price of the Shares and such other factors as the Calculation Agent determines relevant (“ <b>Final Reference Price 1</b> ”), or (ii) during the Final Allocation Period, an amount (which shall be deemed to be a monetary value in the Settlement Currency) as determined by the Calculation Agent in its sole and absolute discretion to be the fair value price for the level of the Index by reference to unwinding of any related hedging arrangements on a best efforts basis (“ <b>Final Reference Price 2</b> ”)
Index:	ABN AMRO Vietnam TR Index (Bloomberg Code: ABNZVIET <INDEX>) as more particularly described in the Appendix attached hereto
Index Fee:	(i) 1.5% per annum or (ii) during the Final Allocation Period, zero per cent.
Initial Reference Price:	Not Applicable
Issuer Call Commencement Date:	(i) The first Business Day following the three month period from (and including) the Issue Date or (ii) in the event that the Index Sponsor fails to calculate and/or publish the Index, the first Business Day immediately following the Issue Date
Issuer Call Notice Period:	(i) Three months or (ii) in the event that the Index Sponsor fails to calculate and/or publish the Index, immediately upon notice of termination of the Securities
Maximum Maintenance Fee:	Not Applicable
Pricing Date(s):	15 June 2007
Relevant Number of Trading Days:	For the purposes of : Issuer Call Date: 180 Valuation Date: 180
Settlement Currency:	EUR



Settlement Date: The fifth Business Day following the last Trading Day of the Final Allocation Period

Trading Day: As stated in Product Condition 1

Underlying Currency: VND

Valuation Date(s): The last Trading Day of March in each year, commencing from (and including) March 2009

Amendments to General Conditions and/or Product Conditions: Not Applicable

ISIN: NL0000691046

Common Code: 30607503

Fondscore: 69104

WKN: Not Applicable

Other Securities Code: Not Applicable

Other Provisions: Not Applicable

#### **INFORMATION ON THE UNDERLYING**

Page where information about the past and future performance of the Underlying and its volatility can be obtained: Bloomberg page: ABNZVIET <INDEX>

#### **Index Disclaimer:**

ABN AMRO has developed and is responsible for the methodology that is employed in connection with the ABN AMRO Vietnam TR Index. Standard & Poor's has provided a contribution to the ABN AMRO Vietnam TR Index in a limited manner. Standard & Poor's contribution is limited to providing consulting services to ABN AMRO and performing calculations and data distribution in connection with the Index as well as maintenance of the Index. Standard & Poor's does not sponsor, endorse, sell, or promote any investment fund or other vehicle that is offered by third parties and that seeks to provide an investment return based on the returns of the ABN AMRO Vietnam TR Index. A decision to invest in any such investment fund or other vehicle should not be made in reliance on any of the statements set forth in this document. Prospective investors are advised to make an investment in any such fund or vehicle only after carefully considering the risks associated with investing in such funds, as detailed in an offering memorandum or similar document that is prepared by or on behalf of the ABN AMRO Bank N.V. of the investment fund or vehicle. ABN AMRO has developed, maintained and is the sole party responsible for the methodology that is employed in connection with the ABN AMRO Vietnam TR Index.

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.