



Transfer of securities to BNP Paribas Arbitrage Issuance B.V. (“BNPP IBV”) pursuant to Part VII of the UK Financial Services and Markets Act 2000

On 19 November 2015, The Royal Bank of Scotland plc (with its registered office at 36 St Andrew Square, Edinburgh, Scotland) (“**RBS**”) and BNP Paribas S.A. (incorporated in France and with its registered office at 16, Boulevard des Italiens, 75009 Paris, France) (“**BNPP**”), acting through its London Branch, announced that the Court of Session in Scotland had approved and sanctioned the implementation of a banking business transfer scheme, whereby certain assets and liabilities related to RBS’s structured retail investor products and equity derivatives business would be transferred to BNPP pursuant to Part VII of the UK Financial Services and Markets Act 2000 (the “**Part VII Scheme**”).

The Part VII Scheme took effect on 7 December 2015 (the “**Effective Date**”).

On the Effective Date, BNPP, acting through its London Branch, became the issuer of those securities originally issued by RBS that were transferred pursuant to the Part VII Scheme. Immediately after the transfer of those securities to BNPP, acting through its London Branch, the role of the issuer under those securities was transferred, also under the terms of the Part VII Scheme, to BNPP IBV, a wholly owned subsidiary of BNPP. As part of the Part VII Scheme, BNPP guarantees all the obligations of BNPP IBV arising in respect of the transferred securities.

Under the Part VII Scheme, amendments were made to the terms of the transferring securities and to agreements related to them from the Effective Date in order to give effect to the Part VII Scheme, including (but not limited to) references to “RBS”, in its capacity as issuer of the transferred securities, being construed as references to “BNPP IBV”.

Details of the securities that have transferred under the Part VII Scheme as well as further information on the Part VII Scheme generally can be viewed at <http://warrants.bnpparibas.com/>

Transfers of securities to RBS plc pursuant to Part VII of the UK Financial Services and Markets Act 2000

On 6 February 2010 ABN AMRO Bank N.V. (registered with the Dutch Chamber of Commerce under number 33002587) changed its name to The Royal Bank of Scotland N.V. ("**RBS N.V.**") and on 1 April 2010 ABN AMRO Holding N.V. changed its name to RBS Holdings N.V.

On 23 September 2011, RBS N.V. and The Royal Bank of Scotland plc (with its registered office at 36 St Andrew Square, Edinburgh, Scotland) ("**RBS plc**") announced that the Court of Session in Scotland had approved and sanctioned the implementation of a banking business transfer scheme whereby eligible business carried on in the United Kingdom by RBS N.V. would be transferred to RBS plc pursuant to Part VII of the UK Financial Services and Markets Act 2000 (the "**Part VII Scheme**"). The Part VII Scheme took effect on 17 October 2011 (the "**Effective Date**").

From the Effective Date, RBS plc became the issuer of those securities originally issued by RBS N.V. which were transferred to RBS plc pursuant to the Part VII Scheme. Under the Part VII Scheme, amendments were made to the terms of the transferring securities and to agreements related to them from the Effective Date in order to give effect to the Part VII Scheme, including (but not limited to) references to "RBS N.V." being construed as references to "RBS plc". Details of these amendments are set out in the Scheme Document which can be viewed at http://www.investors.rbs.com/RBS_NV.

For details of which securities were transferred to RBS plc pursuant to the Part VII Scheme, investors should refer to http://www.investors.rbs.com/RBS_NV or, for securities issued from on or about 21 July 2011, investors should refer to the terms of the issue or offer documents (including term-sheets) (if they indicate that RBS plc was expected to become the issuer of the securities as a result of the Part VII Scheme, then RBS plc has become the issuer, unless the securities have been exercised, redeemed or repurchased and cancelled prior to the implementation of the Part VII Scheme).

For further details of the Part VII Scheme generally, investors should refer to http://www.investors.rbs.com/RBS_NV.

FINAL TERMS

DATED 3 MARCH 2006



500,000 OPEN END CERTIFICATES ON THE CAIRO AND ALEXANDRIA STOCK EXCHANGES CASE 30

INDEX (IN EUR)

“ABN AMRO EGYPT CERTIFICAAT”

ISSUE PRICE: EUR 10.25

FINAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Conditions and the Product Conditions applicable to each Series of Certificates described herein (the “relevant Product Conditions”) as set forth in the Base Prospectus relating to Certificates dated 1 July 2005 (the “Base Prospectus”) which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “Prospectus Directive”). This document constitutes the Final Terms of each Series of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and each Series of the Certificates described herein is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.

These Final Terms relate to the Securities and must be read in conjunction with, and are subject to, the General Conditions and the relevant Product Conditions contained in the Base Prospectus. These Final Terms, the relevant Product Conditions and the General Conditions together constitute the Conditions of each Series of the Certificates described herein and will be attached to the Global Security representing each such Series of the Certificates. In the event of any inconsistency between these Final Terms and the General Conditions or the relevant Product Conditions, these Final Terms will govern.

The Netherlands Authority for the Financial Markets has provided the Commission Bancaire, Financiere et des Assurances, Bundesanstalt für Finanzdienstleistungsaufsicht, Comisiòn Nacional del Mercado de Valores, Autorité des Marchés Financiers, Irish Financial Services Regulatory Authority, Commissione Nazionale per le Società e la Borsa, Commission de Surveillance du Secteur Financier, Financial Market Authority, Financial Services Authority with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

So far as the Issuer is aware, no person (other than the Issuer in its separate capacities as Issuer and Calculation Agent, see “Risk Factors – Actions taken by the Calculation Agent may affect the Underlying” in the Base Prospectus) involved in the issue of the Certificates has an interest material to the offer.

Issuer:

ABN AMRO Bank N.V., acting through its London branch
at 250 Bishopsgate, London EC2M 4AA

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|---------------------------|--|
| Clearing Agents: | Centraal Instituut voor Giraal Effectenverkeer B.V. (Euroclear Netherlands) Euroclear Bank S.A./N.V. as operator of the Euroclear system Clearstream Banking, société anonyme |
| Subscription Period: | Not Applicable |
| Pricing Date | 3 March 2006 |
| Launch Date: | 6 March 2006 |
| As, if and when trading: | 6, 7 and 8 March 2006 |
| Issue Date: | 9 March 2006 |
| Official Listing Date: | 9 March 2006 |
| Listing: | Eurolist by Euronext Amsterdam |
| Admission to trading: | Application has been made for the Securities to be admitted to trading on Euronext Amsterdam N.V. with effect from 6 March 2006. |
| Announcements to Holders: | Delivered to Clearing Agents |
| Principal Agent: | ABN AMRO Bank N.V. MF 2020 Kemelstede 2, P.O. Box 3200, 4800 DE Breda, The Netherlands |
| Calculation Agent: | ABN AMRO Bank N.V., 250 Bishopsgate, London EC2M 4AA |
| Indication of yield: | Not Applicable |

INDEX OPEN END CERTIFICATES

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|--------------------------------|--|
| Series: | <i>500,000 Open End Certificates on the Cairo and Alexandria Stock Exchanges CASE 30 Index (in EUR)</i> |
| Issue Price: | EUR 10.25 |
| Annual Fee: | Not Applicable |
| Cash Amount: | EUR 10 x ([Final Reference Price/Initial Reference Price] x [Initial Exchange Rate/Final Exchange Rate]) |
| Certificate Value: | Not Applicable |
| Dividends: | Not Applicable |
| Entitlement: | 1 |
| Exercise Date: | The third Business Day preceding the scheduled Valuation Date, as provided in Product Condition 3 |
| Exercise Time: | 10.00am Central European Time |
| Final Exchange Rate: | The definition of Final Exchange Rate in the Product Conditions shall be replaced with the following: “Final Exchange Rate” means the Exchange Rate on the Valuation Date or Issuer Call Date, as the case may be; |
| Index: | Cairo and Alexandria Stock Exchanges CASE 30 Index |
| Index Fee: | Not Applicable |
| Index Fee Formula: | Not Applicable |
| Initial Exchange Rate: | The definition of Initial Exchange Rate in the Product Conditions shall be replaced with the following: “Initial Exchange Rate” means the Exchange Rate at the Valuation Time on the Pricing Date; |
| Initial Reference Price: | The definition of Initial Reference Price in the Product Conditions shall be replaced with the following: “Initial Reference Price” means an amount (which shall be deemed to be a monetary value in the Underlying Currency) equal to the level of the Index at the Valuation Time on the Pricing Date; |
| Issuer Call Commencement Date: | (i) the first Business Day following the six months period from and including the Issue Date or (ii) in the event that the Index Sponsor fails to calculate and/or publish the Index, the first Business Day following the Issue Date |
| Issuer Call Date: | The definition of Issuer Call Date in the Product Conditions shall be amended such that (i) “five” shall be replaced with “one hundred and eighty” and (ii) “fifth” shall be replaced with “one hundred and eightieth”. |
| Issuer Call Notice Period: | (i) three months or (ii) in the event that the Index Sponsor fails to calculate and/or publish the Index, zero Business Days |

Settlement Currency: EUR

Settlement Date: (i) the fifth Business Day following the Valuation Date or the Issuer Call Date, as the case may be or (ii) in the event that the Index Sponsor fails to calculate and/or publish the Index, the second Business Day following the Issuer Call Date

Underlying Currency: EGP

Valuation Date: The last Trading Day of March in each year, commencing at least one calendar year after the Issue Date and the definition of Valuation Date in the Product Conditions shall be amended such that (i) “five” shall be replaced with “one hundred and eighty” and (ii) “fifth” shall be replaced with “one hundred and eightieth”.

Market Disruption Event:

The definition of Market Disruption Event in the Product Conditions shall be amended as follows:

After the words ““**Market Disruption Event**” means ...”, the following text shall be added:

“(a) Moratorium. A general moratorium is declared in respect of banking activities in the country in which the Exchange or any Related Exchange is located; or

(b) Price Source Disruption. If it becomes impossible to obtain the exchange rate between the Settlement Currency and the Underlying Currency on the Valuation Date or the Issuer Call Date in the inter-bank market; or

(b) Governmental Default. If with respect to any security or indebtedness for money borrowed or guaranteed by any Governmental Authority, there occurs a default, event of default or other similar condition or event (howsoever described) including, but not limited to, (i) the failure of timely payment in full of principal, interest or other amounts due (without giving effect to any applicable grace periods) in respect of any such security indebtedness for money borrowed or guarantee, (ii) a declared moratorium, standstill, waiver, deferral, repudiation or rescheduling of any principal, interest or other amounts due in respect of any such security, indebtedness for money borrowed or guarantee or (iii) the amendment or modification of the terms and conditions of payment of any principal, interest or other amounts due in respect of any such security, indebtedness for money borrowed or guarantee without the consent of all holders of such obligation. The determination of the existence or occurrence of any default, event of default or other similar condition or event shall be made without regard to any lack or alleged lack of authority or capacity of such Governmental Authority to issue or enter into such security, indebtedness for money borrowed or guarantee; or

(c) Inconvertibility/non-transferability. The occurrence of any event which (i) generally makes it impossible to convert the Underlying Currency in the exchange rate through customary legal channels for conducting such conversion in the principal financial centre of the Settlement Currency or (ii) generally makes it impossible to deliver the Underlying Currency or Settlement Currency from accounts in the country of the principal financial centre of the Settlement Currency to accounts outside such jurisdiction or the Settlement Currency or Underlying Currency between accounts in such jurisdiction or to a party that a non-resident of such jurisdiction; or

(d) Nationalisation. Any expropriation, confiscation, requisition, nationalisation or other action by any Governmental Authority which deprives this Issuer (or any of its Affiliates), of all or substantially all of its asset in the country of the principal financial centre of the Settlement Currency; or

(e) Illiquidity. Any impossibility in obtaining a firm quote for the exchange rate for an amount which the Issuer considers necessary to discharge its obligations under the Securities; or

(f) Any other event similar to any of the above, which could make it impracticable or impossible for the Issuer to perform its obligations in relation to the Securities; or

(g) Tax Disruption. The imposition of, change in, or removal of, an excise, severance, sales, use, value-added, transfer, stamp, documentary, recording or similar tax on, or measured by reference to, the Commodity (other than a tax on, or measured by reference to, overall gross or net income) by any government or taxation authority after the Issue Date, if the direct effect of such imposition, change or removal is to raise or lower the price of the Commodity on the Valuation Date, the Issuer Call Date and/or on each of the three Trading Days following the Valuation Date from what it would have been without that imposition, change or removal.

For this purpose a “Governmental Authority” is any de facto or de jure government (or agency or instrumentality thereof, court, tribunal, administrative or other governmental authority) or any other entity (private or public) charged with the regulation of the financial markets (including the central bank) in the country of the principal financial centre of the Component Currency.

and...”

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| ISIN: | NL0000290393 |
| Common Code: | 024212378 |
| Fondscod: | 29039 |

INFORMATION ON THE UNDERLYING

Bloomberg page where information about the past and future performance of the Underlying and its volatility can be obtained: AAEC

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RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.