

NOTICE TO HOLDERS: AMENDMENT TO CORRECT AN ERROR WHICH IN THE ISSUER'S ABSOLUTE DISCRETION IS NOT MATERIALLY PREJUDICIAL TO THE INTERESTS OF THE HOLDERS

DATED: 21 APRIL 2015



OPEN END CERTIFICATES LINKED TO AN INDEX

ISIN: NL0000290195

ISSUE DATE: 4 NOVEMBER 2005

(THE "SECURITIES")

The Royal Bank of Scotland plc is the Issuer (the "Issuer") of the above mentioned Securities (pursuant to a banking business transfer scheme approved by the Court of Session in Scotland on 23 September 2011).

In accordance with its notice obligations under General Condition 4 (*Notices*), the Issuer hereby gives notice that it has determined to modify the Conditions of the Securities (the "Conditions") to correct an error which in the Issuer's absolute discretion is not materially prejudicial to the interests of the Holders, in accordance with General Condition 7 (b) (*Modifications*).

By virtue of this notice the following definitions contained in the relevant Final Terms shall be amended:

(1) The definition of "**Cash Amount**" shall be amended by deleting the following sentence, 'The Cash Amount on the Launch Date is zero' and replacing with the following:

'The Accrued Index Fee on the Launch Date is zero'; and

(2) The definition of "**DCF(t)**" included within the definition of "**Index Fee Formula**" shall be deleted in its entirety and replaced with the following:

"**DCF(t)**" means the number of calendar days from (but excluding) the previous Trading Day to (and including) the current Trading Day Divided by 360

This notice relates to the Securities and must be read in conjunction with, and is subject to, the relevant Final Terms, the applicable Conditions and the Base Prospectus relating to Certificates dated 1 July 2005, as supplemented. In the event of any inconsistency between this notice, the Final Terms and the Conditions, this notice will govern.

Capitalised terms not defined in this notice shall have the same meaning given to them in the Conditions.

For further information, please contact the Issuer.

A handwritten signature in blue ink, appearing to read 'Cheryl Lee Mansfield', is written over a horizontal line.

Authorised Signatory

Cheryl Lee Mansfield
Authorised Signatory

Issued by **The Royal Bank of Scotland plc**
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