

## NOTICE TO THE HOLDERS

of

the Securities currently outstanding referred to in the Schedule hereto  
(the "**Affected Securities**", and the holders thereof, the "**Holders**")  
of

BNP Paribas Issuance B.V. (formerly BNP Paribas Arbitrage Issuance B.V.) (resulting from a transfer pursuant to Part VII of the UK Financial Services and Markets Act 2000 ("**FSMA**") from The Royal Bank of Scotland N.V. on 7 December 2015 and previously resulting from a transfer pursuant to Part VII of FSMA from ABN AMRO N.V. on 17 October 2011) (the "**Issuer**")

issued pursuant to the Issuer's Base Prospectus relating to Turbos dated 15 November 2007 under the Launchpad Programme (the "**Base Prospectus**"), subject to and with the benefit of an Agency Agreement dated on or around the date of the Base Prospectus.

Capitalised terms used but not otherwise defined herein shall have the meanings given to such terms in respect of the relevant Affected Securities in the terms and conditions of the Securities (the "**Conditions**") set out in the Base Prospectus (as supplemented or amended from time to time).

**NOTICE IS HEREBY GIVEN** to the holders of the Affected Securities that:

### 1. STATUS OF LIBOR

- 1.1 Certain base rates, including the London Interbank Offered Rate ("**LIBOR**"), are the subject of on-going national and international regulatory guidance and proposals for reform.
- 1.2 On 5 March 2021, ICE Benchmark Administration Limited ("**IBA**"), the authorised and regulated administrator of LIBOR, announced its intention to cease the publication of all 35 LIBOR settings on 31 December 2021, or for certain U.S. Dollar LIBOR settings, on 30 June 2023. The IBA notified the Financial Conduct Authority ("**FCA**") of its intention and on the same date, the FCA published an announcement on the future cessation and loss of representativeness of the 35 LIBOR settings. After 30 June 2023, overnight U.S. dollar LIBOR ("**Overnight USD LIBOR**") will be permanently discontinued.
- 1.3 Regulatory authorities have strongly encouraged the transition away from the use of interbank rates of various maturities, such as Overnight USD LIBOR, in the financial markets and risk free rates have been identified to take their place as primary benchmarks.

### 2. IMPACT ON THE AFFECTED SECURITIES

- 2.1 Pursuant to the Conditions of the Affected Securities, the Calculation Agent may determine the Prevailing Rate in respect of the Financing Level Currency at its discretion. The Calculation Agent under the Affected Securities has determined and will determine the Prevailing Rate by reference to Overnight USD LIBOR. From 30 June 2023, the Calculation Agent under the Affected Securities will determine the Prevailing Rate by reference to the Secured Overnight Financing Rate ("**SOFR**"), as published on the screen page "Reuters USDSOFR=".

### 3. GENERAL

This Notice shall be governed by and construed in accordance with English law.

Dated 28 June 2023

Issued by: BNP Paribas Issuance B.V.

**Issuer**

BNP Paribas Issuance B.V.  
Herengracht 595  
1017 CE Amsterdam  
The Netherlands

## **SCHEDULE – AFFECTED SECURITIES**

**The Affected Securities (identified by ISIN and Issue Date):**

<b>ISIN</b>	<b>Issue Date</b>
NL0006215667	4 March 2008
NL0006217283	25 March 2008
NL0006280588	10 July 2008
NL0006280570	10 July 2008